



INVESTINPAVLODAR



35 DB 2017 Rank
Doing Business



Russia

Kazakhstan

Uzbekistan

Kyrgyzstan

China

ASTANA

PAVLODAR

Petropavlovsk

Karaganda

Almaty

Ust-Kamenogorsk

Omsk

Novosibirsk

Barnaul

EURASIA

KAZAKHSTAN

REGION

INVESTMENTS

SEZ

INDUSTRIAL ZONES

INDUSTRY

DEVELOPMENT

PAVLODAR REGION



population
755 thnd people

The region's GRP
6.08 billion \$

income per capita
8 thnd \$



the average s/p
358 \$ per month

literacy
population
99%

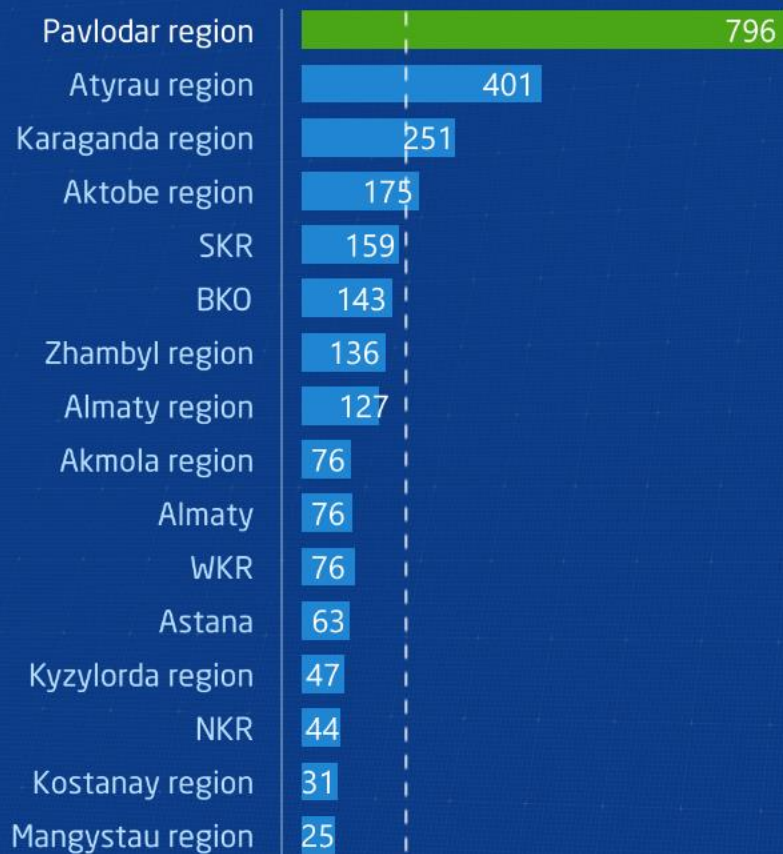
real sector
49% GRP

INVESTMENTS

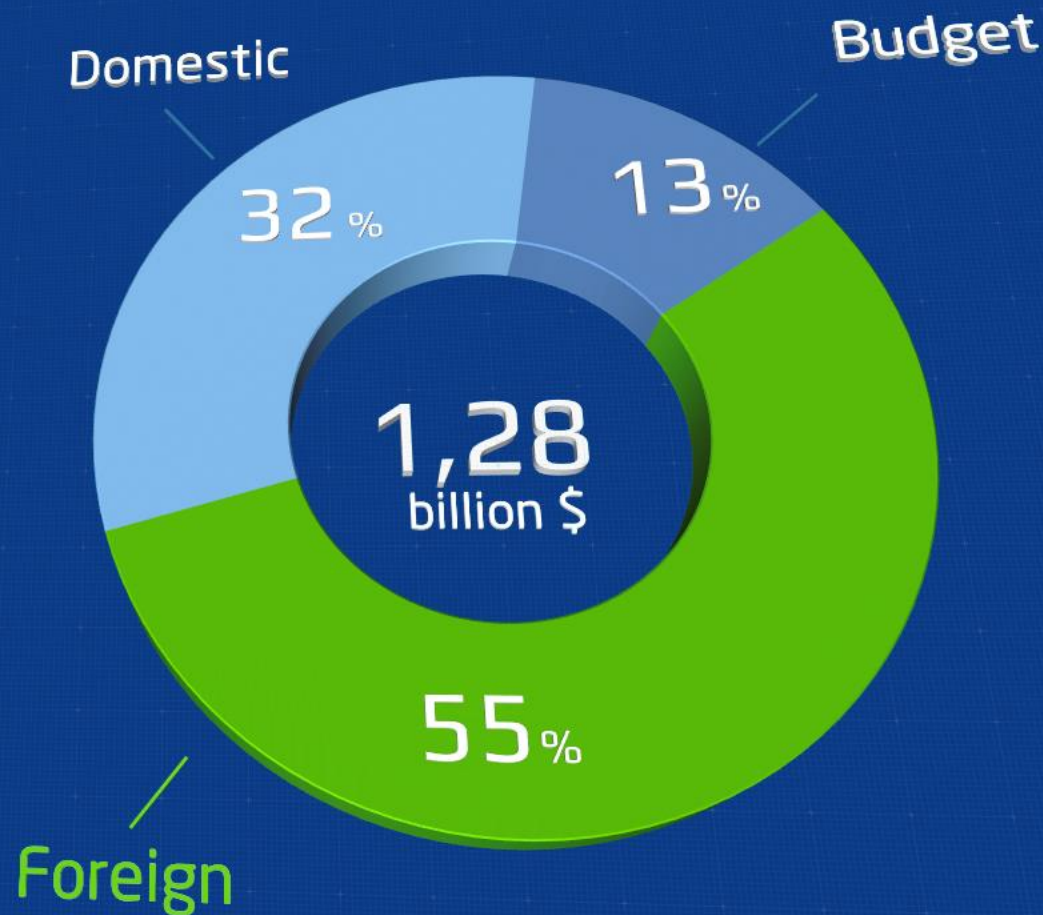
PAVLODAR REGION



In the manufacturing industry
(million \$)



the average value
in the Republic **165.9**



SEZ "Pavlodar"



0% corporate income tax

0% property tax

0% land tax

0% rent for the land



1 thousand workplaces

10 million \$ from budget

150 million \$ private investment

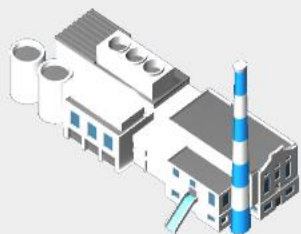
Produced product 70 million \$

Planned realisation of 6 projects 1176 млн. \$

INDUSTRIAL ZONE



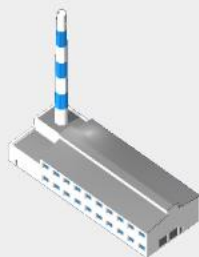
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GRES-1

Industrial zone
"Ekibastuz"

0,0408\$ – KW/h
(6 tenge)



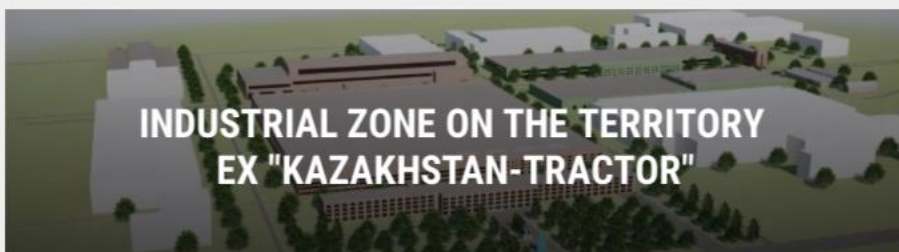
GRES-2

AnsaSilicon
production
technical silicon

121
million \$

35
thousand tons

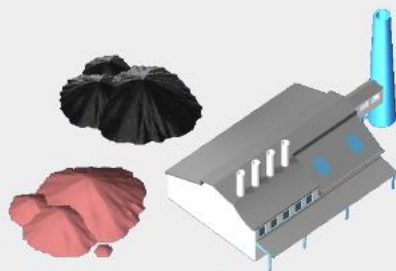
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- > The possibility of providing customs, tax and other preferences
- > Free space for new productions

3

"INDUSTRIAL ZONE
"BAYANAUL"



- > The extraction of the minerals

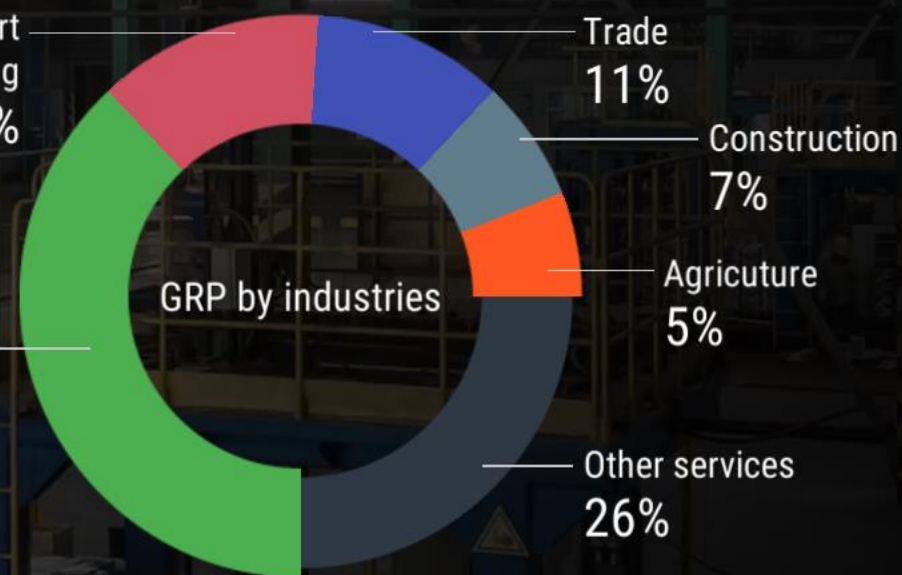
INDUSTRY

PAVLODAR REGION



Gross regional product
6.08 billion \$

Commodity turnover
1.1 billion \$



PRIORITY DIRECTIONS OF DEVELOPMENT



METALLURGY

- Ferroalloys
- Aluminium primary & alloyed
- Steel products
- Casting of non-ferrous metals



THE DEVELOPMENT OF TRANSPORT AND LOGISTICS COMPLEX

- The unique location
- The needs of large industrial enterprises
- The potential of increasing trade
- The availability of train, road and water infrastructure

SUBSOIL USE

- The total cost of solid minerals 460 billion USD
- A large number of deposits of coal, precious and non-ferrous metals, including 17 major
- 44 free of deposits common minerals

CHEMISTRY

- Petrochemicals
- Coal chemistry
- Chlorine-consuming production
- General chemistry

AGRICULTURE

THE PRIORITY OF CULTURE

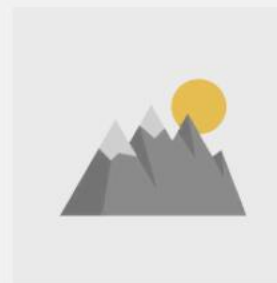


Grains

Potatoes

Oilseeds

TOURISM



- Cultural heritage BAYANAUL
- The potential of the Irtysh river
- Sherbakty
- Salt lakes

USED
LAND

7.6
mill.
hectares



RESERVE LANDS
4.9
mill.hectares

LAND


PRIORITY DIRECTIONS OF DEVELOPMENT



METALLURGY

The leading sector in the region, providing more than 70% of the volume of production of manufacturing industry is the metallurgical industry and metal processing.

Employed in the industry

 **18** thousand people

Productivity

\$ 25 000

5 PROJECTS

FREE NICHE

on base of new enterprise for production of alloyed aluminium

Aluminum profiles

Import in the RK:
10 mill. \$ a year



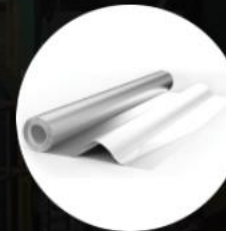
Aluminum wire

Import in the RK:
14,5 mill. \$ a year



Aluminum foil

Import in the RK:
3 mill. \$ a year



Aluminum disks

Import in the RK:
4 mill. \$ a year





PRIORITY DIRECTIONS OF DEVELOPMENT



CHEMISTRY-NEETHONE

Enterprises of Pavlodar region produced a wide range of products: paints and varnishes based on polymers, lubricants, additives, antifreeze, articles of plastics and polyethylene, chlorine, caustic soda.

Chlorine production
 **25** tons
a year

 **5.1** million tons
a year

14 PROJECTS

INDUSTRIAL COOPERATION BASED ON CHLORINE

"CAUSTIC" JSC

INCREASE THE CAPACITY

NEW PRODUCTION

PRODUCTION
TRICHLORIDE
PHOSPHORUS

PRODUCTION
2-4D ACID

LLP "AGROHIMPROGRESS"

▶ PRODUCTION
GLYPHOSATE

▶ PRODUCTION
ETHER

PRODUCTION
CHLORINE ▶ **60 k.** ▶
TONNES per YEAR

PRIORITY DIRECTIONS OF DEVELOPMENT



AGRICULTURE

The total area of agricultural land amounts to 12 471 thousand ha. Area of used land is 7 601 thousand hectares

Area of reserved land

 **4 870** k hectare

The number of processing facilities

285

23 PROJECT



CHANNEL IRTYSH-USPENKA

THE DEVELOPMENT OF CROP PRODUCTION

The possibility of growing and processing new crops



CHANNEL IRTYSH-KARAGANDA

THE PRIORITY OF CULTURE



Grains

817 k tons



Potatoes

415 k tons



Oilseeds

128 k tons

EXPORT



China



Russia

PRIORITY DIRECTIONS OF DEVELOPMENT



MINING INDUSTRY

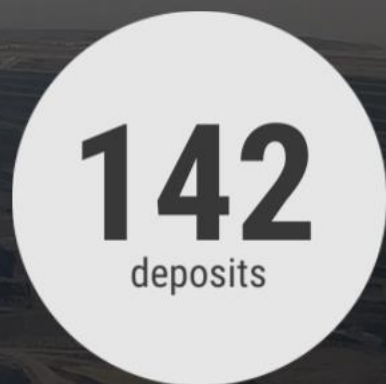
On Pavlodar region accounted more than one third of balance reserves of Kazakhstan coal, 9.4% of the gold, with 3.7% copper, 2.3% of molybdenum, 30.8 per cent of fluxing limestone, 32.5 per cent of moulding sands, zinc and other minerals.

Share of reserves of RK:



1 PROJECT

NATURAL RESOURCES




PRIORITY DIRECTIONS OF DEVELOPMENT



TOURISM

Pavlodar region's unique nature, geographical position, history has quite high potential for tourism development.

The number of visitors for 6 months

 **43 000**

Scope of services
44 mill.
\$

13 PROJECTS



The largest river in
Kazakhstan



The unique beauty of the
landscape



Salt lake have medicinal
properties



Specially protected natural territory,
"Especially valuable forestlands"

PRIORITY DIRECTIONS OF DEVELOPMENT

PUBLIC-PRIVATE PARTNERSHIP

The Alliance between government and business to implement socially important projects in a wide range of fields

2 PROJECT

THE INVOLVEMENT OF THE PRIVATE PARTNER BY PUBLIC AUTHORITIES AND LOCAL SELF-GOVERNMENT

FOR

Construction
Reconstruction
Modernization
Tech.service
Modernization



ON THE TERMS OF SEPARATION

Risks
Benefits
Competencies
Responsibility



DETERMINED

Contract
Laws and regulations at the time of signing the contract



PRIORITY DIRECTIONS OF DEVELOPMENT

TRANSPORT AND LOGISTICS CENTER



The construction of Transport-logistic center on the territory of FEZ, "Pavlodar" will significantly reduce transport costs of enterprises. And through improved customs and logistics administration will be redirecting traffic flows.

Location TLC "Pavlodar" close to the major cities of Siberia and Kazakhstan will allow the delivery of goods from China, Kyrgyzstan, Uzbekistan to Russia and Europe.



REASONS TO INVEST

PAVLODAR REGION



*The unique location
and market access*

1

*Low electricity
price*

2

*The possibility of industrial
cooperation*

3

*The quality and availability of
human resources*

4

*System of support
and protection investments*

5

Uzbekistan

Kyrgyzstan

REASONS TO INVEST

PAVLODAR REGION

THE UNIQUE LOCATION AND MARKET ACCESS

1



RADIUS OF 500 KM.

4 regions of RK
3 regions of the RF
11.2 mill. people

RADIUS OF 1000 KM.

Market size is 12 billion \$
7 regions of RK
9 regions of the RF
24 mill. people

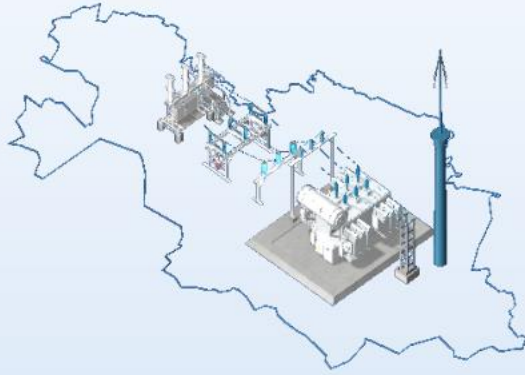


REASONS TO INVEST

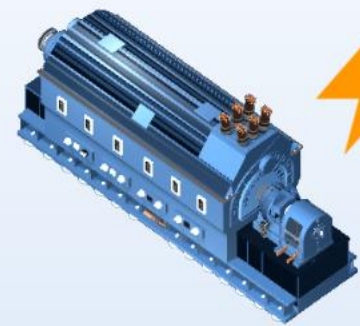
PAVLODAR REGION

LOW PRICE
ELECTRICITY

2



45%
generate electricity all over
Kazakhstan



8,5 k mW
total power
power plants

INFRASTRUCTURE SERVICES

0,0408\$
kWh

ELECTRICITY

\$9,8
Gcal

HEATING

\$9,8
Gcal

HOT WATER

\$0,249
m³

COLD WATER

\$0,307
m³

SEWERAGE

REASONS TO INVEST

PAVLODAR REGION

THE QUALITY AND AVAILABILITY OF HUMAN RESOURCES

3



99,8%
literacy
population



4 higher education
institutions



49 organizations of
technical and prof
education

AVAILABLE HUMAN RESOURCES



358\$
month
salary



454\$
moth salary
in industry

С.ТОРАЙГЫРОВ АТЫНДАҒЫ ПАВЛОДАР МЕМЛЕКЕТТІК
УНИВЕРСИТЕТІ

REASONS TO INVEST

PAVLODAR REGION

THE POSSIBILITY OF INDUSTRIAL COOPERATION

4



ENTERPRISE

888
industrial
enterprises



16
backbone



**MINING
INDUSTRY**



PETROCHEMICALS



ENERGY



METALLURGY



MACHINERY

REASONS TO INVEST

PAVLODAR REGION

System of support and protection investments

5



The Ministry for investments and development Of the Republic of Kazakhstan State support of investments

TAX BENEFITS

0%

corporate income tax
land tax
property tax

INVESTMENT GRANTS

to 30%

reimbursement for CMP
and equipment

GRANTS

to 30%

the amount of investment

land plot
buildings, structures
machines, equipment, etc.



"Performance 2020"

Modernization of existing industries carrying out activities in the priority sectors of the economy.



"business Road map 2020"

- expanding the business initiatives of entrepreneurs;
- increase in volumes of made production manufacturing industry;
- creation of new competitive industries.



the Program "Agribusiness 2020"

To promote industrialization and diversification the agrarian sector.



NATD - "JSC"National Agency for technological development"

Created to assist in the coordination processes of innovative development and provision of measures of state support.



INVESTMENT

по привлечению инвестиций

Investment Promotion Agency is an organization, created by Akimat of Pavlodar region with the aim of providing gratuitous assistance to investors in implementing their projects. The Agency provides the Investor with information about the business climate of the region, industries, niches for investment and preferential sites for projects.

The Agency also assists the Investor in resolving issues, obtaining documentation, obtaining government support measures and the establishment of business relations.

Phone: +7 7182 65-12-00

Fax: +7 7182 65-11-36

www.investinpavlodar.kz

E-mail: info@investinpavlodar.kz

Support to investors from finding a niche to run the project

